



Blackstone Resources AG is an independent holding company with geographically diverse portfolio of interests in battery metals and battery technology.

Blackstone Resources AG is traded on SIX Swiss Exchange

Symbol: BLS

Registered Share:
ISIN CH0460027110

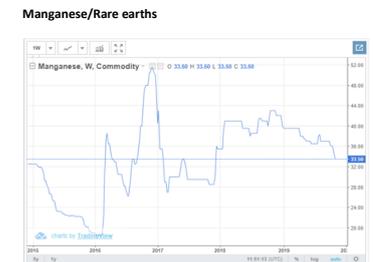


- Blackstone is an attractive investment for the short, medium and long term.
- The stock is technically oversold and therefore presents an ideal entry point for investors
- Buy recommendation: AlphaValue (04.05.2020) to buy the stock up to CHF 2.87 per share, when there's a short-term target price of up to CHF 5.00.



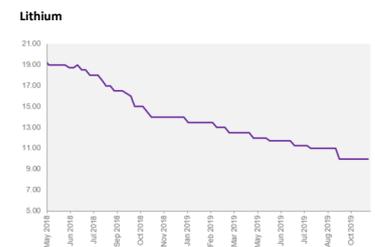
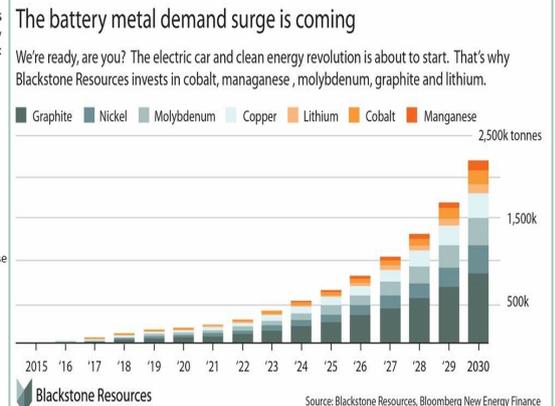
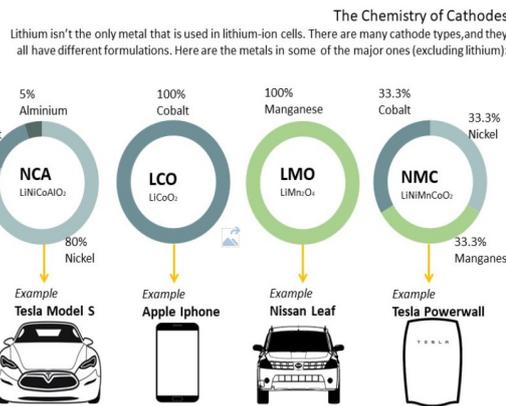
Our vision

- Blackstone Resources AG is primarily engaged with the investment, development, exploration and mining of battery metals, where we see strong future potential.
- Blackstone Resources researches and develops its own battery technology. We will attain vertical integration with the production of printed lithium-ion battery cells.
- 3D printing will halve manufacturing costs and double the range of electric vehicles.
- The company aims to generate cash flow through its own gold, silver, cobalt refineries, and royalties and license sales.



Electric vehicles will power the future

Demand for battery metals



An attractive portfolio with exposure to different metals of the future

Cash flow model

- Gold production in Peru within 12 to 24 months.
- The sale of lithium, gold, silver, cobalt, nickel assets.
- Various agreements and joint ventures with big players in the mining industry.

Financials 2019 in Mio. CHF	As of 31.12.19
Net profit	5.3
EBIT	5.25
Investments	111.0
Equity	73.1

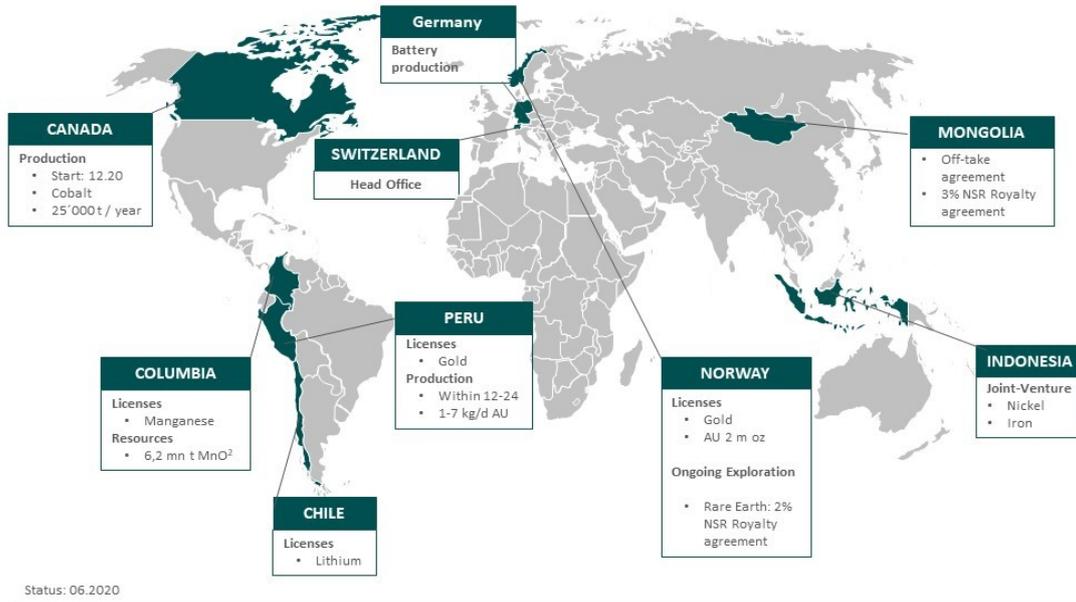


What will the future bring
A tenfold increase in the demand for battery metals and battery production within ten years.



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Assets



Management

Board

Ulrich Ernst, Lic. oec. publ.
President of the Board

Ronald Gröflin,
Board Member

Management

Ulrich Ernst
Lic. oec. publ., CEO

Marco Dazzi
CFO

Michael Hingst
Dipl. Kfm., COO

Ingo Meyer
CTO

Paul Schlatter
Lic. oec., CDO

CEO Blackstone Resources Chile SpA

Holger Gritzka
CEO Blackstone Research GmbH

Helmut Bornhalm
Investor Relations

Ronald Gröflin
Consultant

James Eagle
Communications Director

Head office, Switzerland
Blackstone Resources AG
Blegistrasse 5
6340 Baar, Switzerland
P +41 41 449 61 63
F +41 41 449 61 69
info@blackstoneresources.ch

Peru
Blackstone Resources Office 309
Jiron Cailloma 124
Lima 15001 Peru

Chile
Blackstone Resources Chile SpA
c/o Oscar Musalem
Cerro el Plomo 5855, F4
Las Condes
Santiago de Chile

Other offices
- Oslo, Norwegen
- Cobalt, Kanada
- Tortola, BVI
- Erfurt, Deutschland
- Bogota, Kolumbien

Seven good reasons to buy Blackstone of the Six Swiss Exchange: (Symbol BLS)

1. We're still unknown in the market, despite having already secured strong long-term supply contracts to supply battery metals.
2. We're undervalued: we've been oversold during a period of market volatility and now is an ideal entry point to invest.
3. We already hold a diversified portfolio of invested interesting in both battery metals and battery technology – both expected to be multi-billion-dollar markets in the future.
4. We have real assets that we've secured: we hold mining concessions and manufacturing facilities in many parts of the world
5. We're planning to sell lithium assets in the coming year worth hundreds of millions of dollars
6. The timing has been favourable for us entering the battery metal market as a large-scale increase in demand for lithium, nickel, cobalt, etc. is expected in the medium term.
7. We are about to turn cash flow positive even though our share price doesn't reflect this.

It's time to invest in BLS - Blackstone Resources Switzerland

Blackstone Resources AG will expand its existing portfolio by acquiring additional licenses for gold ore, copper, rare earth, graphite, copper, gold and other battery metals.

Blackstone Resources AG is taking advantage of special opportunities to acquire additional commodity assets. The goal is to achieve extraordinary capital growth for its shareholders and there are no geographical limits.

Summary

Blackstone Resources AG is well positioned in the current environment. The following factors speak for themselves:

- Blackstone Resources AG benefits from rising demand for cobalt and battery metals.
- It will participate in the future consolidation of the metal industry.
- It will benefit from future acquisitions.
- The low commodity price environment presents strong value potential
- Its expected cash flow will finance its future growth.

Opinion of an analyst

Blackstone Resources has a diverse balance sheet and a well positioned product portfolio in a low-price segment.

"Personally, I think you have put together a very interesting portfolio. What distinguishes you from the AIM companies is a timely cash flow. I've been thinking for some time that, at this stage, a diversified commodity portfolio, along with cash flow potential and with the possibilities of promotion, would be a very interesting idea.

The focus on lithium, nickel and cobalt is of course very topical and has lucrative potential. This should be of great interest for future investors."

Peter J Dupont
Analyst at Allenby Capital Limited, London

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